

Epic Quotes Personal Lines



Instantly quote Personal Lines policies directly within Applied Epic®.

Applied Epic is the world's #1 agency management system and it delivers powerful capabilities for you to quote Personal Lines policies directly within the platform so you can stop bouncing between systems and service customers faster.

Switching from your agency management system to quote a policy to then rekey the information back into your management system wastes time and creates the opportunity for errors. Epic Quotes Personal Lines is the first-to-market, fully integrated quoting module that lets you quote auto and home Personal Lines policies directly within your daily workflow. It prefills existing client data into insurers' websites so you no longer have to spend time rekeying data or worry about potential errors that come with it. You can then create the policy in the same workflow for the insurer to download into, enabling a seamless quote-to-bind process. And thanks to an integration of EZLynx's expanded insurer library, you can receive instant rates for more insurers than ever before.

What Epic Text Messaging Offers Your Agency

- Intuitive comparison screens to provide clients with the best coverage
- Automated policy creation for a seamless download process
- A history of client quote details to maintain a complete client view
- Ability to fully remarket existing policies from within the management system
- An expanded insurer library powered by EZLynx



Switching between multiple, disparate systems can reduce staff productivity by as much as 30%.

Source: American Psychological Association

Allows your agency to

- Streamline operations with a seamlessly integrated Personal Lines quoting workflow
- Provide customers with the best coverage through more access to markets
- Decrease quote-to-bind ratio with fast and full service

Have Questions?

Call 800.999.5368

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